

Date : February 7, 2006**Notice of Revisions to Consolidated Forecasts for the Fiscal Year Ending September 2006**

Yumeshin Holdings Co., Ltd. is revising as follows its consolidated forecasts for the fiscal year ending September 2006 (October 1, 2005 ~ September 30, 2006), based on the acquisition of a subsidiary and other factors. These forecasts replace the forecasts that were released at the time of the fiscal year 2005 earnings announcement (Summary of Financial Results for the Fiscal Year Ending September 2005) on November 15, 2005.

1. Revisions to forecasts for the fiscal year ending September 2006
Revisions to consolidated forecasts(October 1, 2005 ~ September 30, 2006)

(Million yen)

	Net sales	Ordinary income	Net income
Previous forecast (A)	40,700	1,600	880
Revised forecast (B)	52,100	2,150	1,200
Increase/decrease (B-A)	11,400	550	320
Percentage change (%)	28.0	34.4	36.4
Previous results (fiscal year ended Sept. 2005)	6,499	707	323

2. Reasons for revision

Primary factor for the revision is as follows.

Yumeshin Holdings has revised its forecasts as the acquisition of capital stake in Toa Construction Engineering Co., Ltd. and the signing of Katsumura Construction sponsorship contract which were both announced in December 26, 2005, will be reflected in company's business performance in the second half of the current fiscal year.

The revisions will have no effect on interim consolidated business results and non-consolidated financial statements.